


**ATUL  
AUTO LTD.**
**Reg. Office :** Survey No. 86, Plot No. 1 to 4,  
8-B, National Highway, Near Microwave Tower,  
Shapar (Veraval), Dist. Rajkot. (Gujarat) India.

**Unaudited results for the Quarter ended on 30th September, 2012**

(Rs. In Lacs except per share data)

Particulars	Quarter Ended			Half Year Ended on		Year Ended
	30.09.2012	30.06.2012	30.09.2011	30.09.2012	30.09.2011	31.03.2012
	(Unaudited)			(Unaudited)		(Audited)
<b>1 INCOME FROM OPERATIONS</b>						
a Net Sales/income from operations (net of excise duty)	8,584	7,679	7,513	16,263	13,603	29,829
b Other Operating Income	11	48	13	59	21	53
<b>TOTAL Income from Operation (Net)</b>	<b>8,595</b>	<b>7,727</b>	<b>7,526</b>	<b>16,322</b>	<b>13,624</b>	<b>29,882</b>
<b>2 EXPENSES</b>						
a Cost of materials consumed	6,792	5,762	5,964	12,554	10,927	24,186
b Purchase of Stock in trade	-	-	-	-	-	-
c Changes in inventories of finished goods, work-in-progress	-78	408	-11	330	-116	-430
d Employee benefits expenses	519	492	430	1,010	793	1,648
e Depreciation and Amortisation	111	107	104	218	216	426
f Other expenses	420	391	388	811	657	1,723
<b>TOTAL EXPENSES</b>	<b>7,764</b>	<b>7,160</b>	<b>6,875</b>	<b>14,923</b>	<b>12,477</b>	<b>27,553</b>
<b>3 Profit/(Loss) from operations before other income, finance costs and exceptional items</b>	<b>831</b>	<b>567</b>	<b>651</b>	<b>1,399</b>	<b>1,147</b>	<b>2,329</b>
<b>4 Other Income</b>	<b>46</b>	<b>13</b>	<b>14</b>	<b>59</b>	<b>15</b>	<b>59</b>
<b>5 Profit/(Loss) from operations before finance costs and exceptional items</b>	<b>877</b>	<b>580</b>	<b>665</b>	<b>1,458</b>	<b>1,162</b>	<b>2,388</b>
<b>6 Finance Costs</b>	<b>18</b>	<b>5</b>	<b>34</b>	<b>23</b>	<b>56</b>	<b>77</b>
<b>7 Profit/(Loss) from ordinary activities after finance costs but before exceptional items</b>	<b>859</b>	<b>575</b>	<b>631</b>	<b>1,435</b>	<b>1,106</b>	<b>2,311</b>
<b>8 Exceptional items</b>	<b>-</b>	<b>-</b>	<b>-120</b>	<b>-</b>	<b>-120</b>	<b>-13</b>
<b>9 Profit/(Loss) from ordinary activities</b>	<b>859</b>	<b>575</b>	<b>751</b>	<b>1,435</b>	<b>1,226</b>	<b>2,324</b>
<b>10 Tax expenses</b>	<b>238</b>	<b>189</b>	<b>245</b>	<b>427</b>	<b>392</b>	<b>765</b>
<b>11 Net Profit/(Loss) for the period</b>	<b>621</b>	<b>386</b>	<b>506</b>	<b>1,008</b>	<b>834</b>	<b>1,559</b>
<b>12 Paid-up equity share capital</b>	<b>1,120</b>	<b>755</b>	<b>608</b>	<b>1,120</b>	<b>608</b>	<b>755</b>
<b>13 Reserves excluding revaluation reserves as per balance sheet of previous accounting year</b>						<b>4,854</b>
<b>14 EPS</b>						
Basic & Diluted before Bonus Issue	8.49	5.28	7.41	13.78	12.22	24.77
Basic & Diluted after Bonus Issue	5.66	3.52	4.94	9.19	8.15	16.51
<b>Public Share Holding</b>						
Number of shares	4,759,983	2,866,654	2,381,632	4,759,983	2,381,632	2,866,654
Percentage of shareholding	43.38%	39.19%	40.70%	43.38%	40.70%	39.19%
<b>Promoters' and promoters' group share holding</b>						
<b>a) Pledged/Encumbered</b>						
Number of shares						
Percentage of shareholding (as a % of the total shareholding of promoter and Promoter group)	0%	0%	0%	0%	0%	0%
Percentage of shareholding (as a % of the total share capital of the company)	0%	0%	0%	0%	0%	0%
<b>b) Non-encumbered</b>						
Number of shares	6,211,617	4,447,746	3,469,888	6,211,617	3,469,888	4,447,746
Percentage of shareholding (as a % of the total shareholding of promoter and Promoter group)	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%
Percentage of shareholding (as a % of the total share capital of the company)	56.61%	60.81%	59.30%	56.61%	59.30%	60.81%

**Disclosure of assets and liabilities as per clause 41 (1) (ea) of the listing agreement**

(Rs. In Lacs)

Particulars	Half Year ended on		Year ended on
	30.09.2012	30.09.2011	31.03.2012
<b>I EQUITIES &amp; LIABILITIES</b>			
<b>1 Shareholders Fund</b>			
(a) Share Capital	1,120	608	755
(b) Reserves & Surplus	5,497	4,262	4,853
sub-Total Shareholder's Fund	6617	4870	5608
<b>2 Non-Current Liabilities</b>			
(a) Long-term borrowings	-	375	-
(b) Deferred tax liabilities (Net)	483	470	466
(c) Other Long term liabilities	208	192	205
(d) Long-term provisions	110	79	60
sub-Total Non-Current Liabilities	801	1116	731
<b>3 Current Liabilities</b>			
(a) Short term Borrowing	-	175	389
(b) Trade payables	2,387	1,397	1,525
(c) Other current liabilities	1,131	1,368	656
(d) Short-term provisions	355	390	753
sub-Total Current Liabilities	3873	3330	3323
<b>TOTAL EQUITIES &amp; LIABILITIES</b>	<b>11291</b>	<b>9316</b>	<b>9662</b>
<b>II ASSETS</b>			
<b>1 Non-Current Assets</b>			
(a) Fixed Assets			
(i) Tangible assets	3,823	3,906	3,842
(ii) Intangible assets	128	104	155
(iii) Capital work-in-progress	453	105	157
(b) Non-current investments	123	230	123
(c) Long-term loans and advances	495	178	459
Sub-Total - Non Current Assets	5022	4523	4736
<b>2 Current Assets</b>			
(a) Current investments	3,725	1,397	652
(b) Inventories	1,881	2,231	2,982
(c) Trade receivables	391	845	608
(d) Cash and cash equivalents	155	125	485
(e) Short-term loans and advances	107	174	194
(f) Other current assets	10	21	5
Sub-Total - Current Assets	6269	4793	4926
<b>TOTAL ASSETS</b>	<b>11291</b>	<b>9316</b>	<b>9662</b>

**Notes:**

- Above results have been reviewed and recommended by the Audit Committee and approved by Board of Directors at its meetings held on 10th November, 2012 and the auditors have reviewed the same.
- No investor's complaint was pending at the beginning of the quarter and 4 complaints were received and resolved by the management during the quarter and no complaint was pending at the end of the quarter.
- The company has only business segment of Manufacturing of automobiles.
- The company proposes listing of its equity shares on National Stock Exchange of India Ltd (NSE).
- The company has made an application to respective authority for investment in Sri Lanka in wholly owned subsidiary.
- The previous quarter & year figures have regrouped and recast, wherever necessary, to conform with current period classification.

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 For and on behalf of Board of Directors  
**Chandra J. J.**  
 Chairman & Managing Director

 Place: Rajkot  
 Date : 10.11.2012